



LUXMASTER
ENERGY AND SMART CITY

Who we are

LUXMASTER S.P.A. is a **holding company** acting through three operating companies.

Business sectors covered:

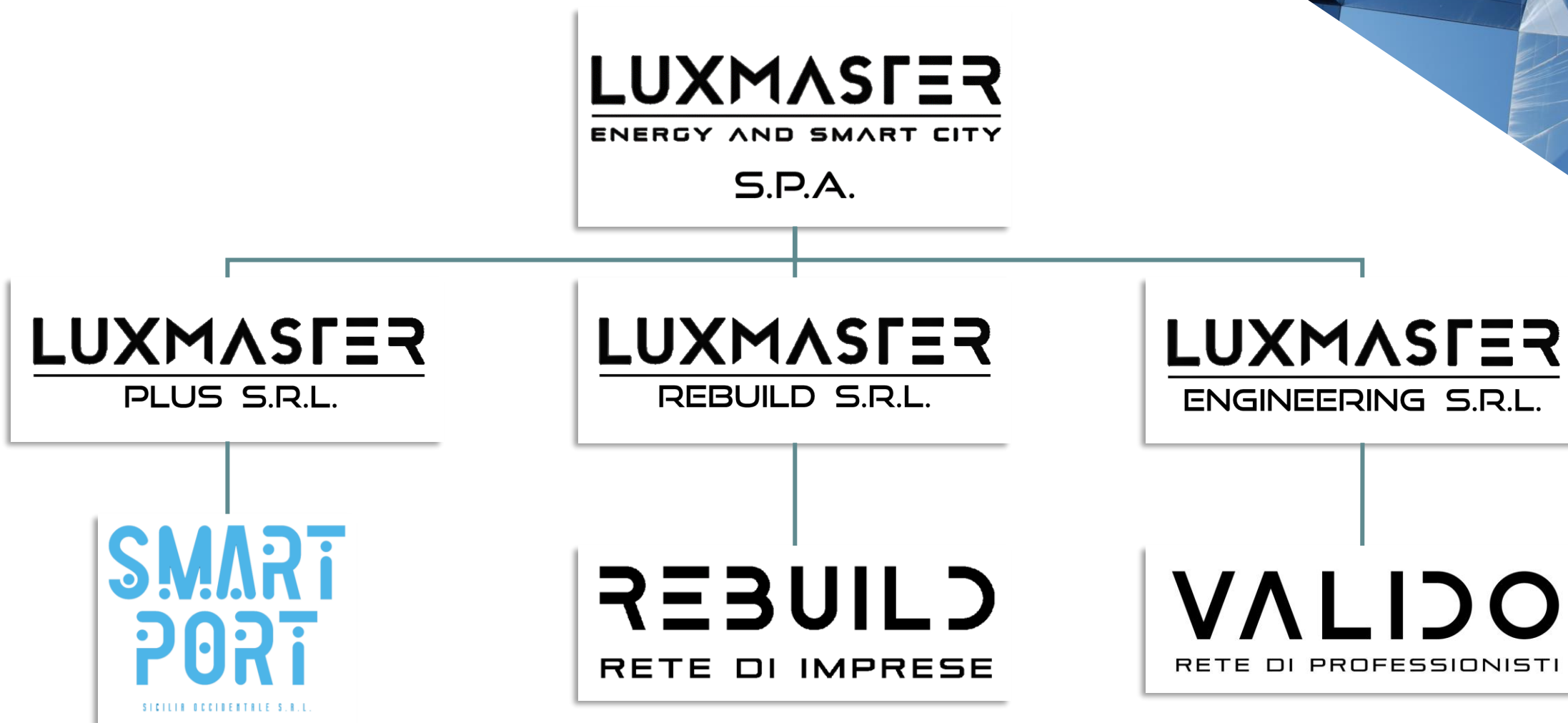
- ▶ **Infrastructures**
- ▶ **Energy efficiency**

We are specialized in

- ▶ **Public-Private Partnerships**



Corporate Structure



Operating Companies

LUXMASTER
PLUS S.R.L.

Energy Service Company

It operates in smart-cities projects, energy efficiency, the «*ecosistema bonus*», and platforms for smart energy management.

LUXMASTER
REBUILD S.R.L.

Construction Company

It operates in general contractor activities both in public and private construction works.

LUXMASTER
ENGINEERING S.R.L.

Engineering & Architecture

It operates in energy efficiency and urban regeneration.

We are a public benefit corporation

We have chosen to be a **public benefit corporation** since our foundation – because we believe in doing good while doing business.

There is no economic development without a **sustainable growth**.



Corporate Governance

Felice Catapano

PRESIDENT – LUXMASTER SPA

Graduated in Law, Università Federico II

20+ years of entrepreneurial experience

Oversaw port-related infrastructure projects

Piero Bertucci

CEO – LUXMASTER ENGINEERING SRL &

LUXMASTER REBUILD SRL

Projects developer, Ministry of Public Works

Public Prosecutor's office: Technical consultant

Daniele Ottone

CEO – LUXMASTER SPA & LUXMASTER PLUS

Oversaw the development of wind and solar farms

Developed infrastructure and renewable projects

Expert in Public-Private Partnership



Financial Control

Amedeo Rizzo

CFO – LUXMASTER SPA

Fellow of Tax & Accounting at Bocconi University

Fellow of Tax & Technology at Stanford University

PhD in Law at the University of Oxford

International experience in Finance, Tax & Law

Leonardo Rizzo

Deputy CFO, Risk manager – LUXMASTER SPA

Fellow of Decision Science at Bocconi University

PhD in Data Science at Central European University

Double Degree in Economic Research

Experience in Central Banking and Financial Analysis

Internal Audit Committee

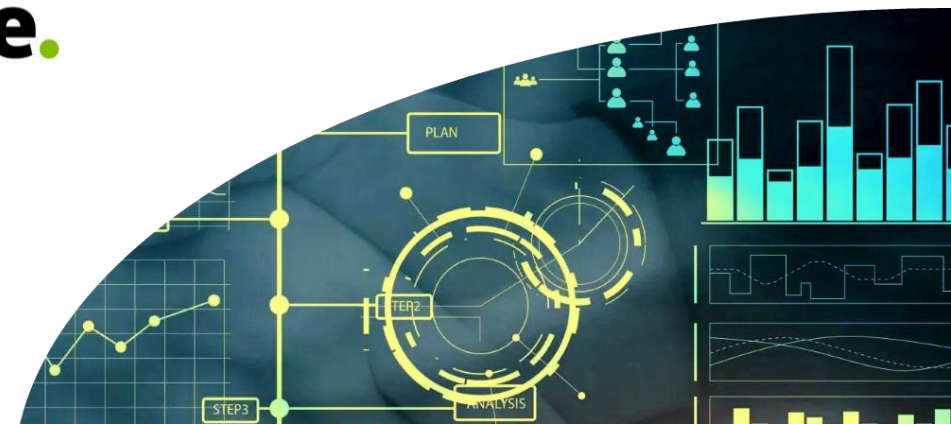
Stefano Fava, President

Monica Mannino

Paolo Lorenzo Mandelli

External Auditor

Deloitte.



Business Networks

We created two business networks because we believe that to be competitive **resources** and **competences** must be integrated.

Rebuild Business Network

Integrates corporations in the construction, energy and digital sectors.

Valido Professional Network

Integrates engineers, technical architects and advisors to support the energetic transition.
The network is spread on the whole territory.

The value of shared knowledge.



We operate in an attractive sector

€14 billion

Superbonus 110%

Deduction for interventions dedicated to households' insulation and energy saving.

€3.5 billion

Energy Transition

Funding for projects promotion of innovative power plants, energy efficiency and public heritage regeneration, smart ports and ports infrastructures

€2.2 billion

Energy Communities

Funding for the development of renewable energies in energy communities.

Our Expertise

€ 2.4 Bln - Presented Projects

€ 1.1 Bln - Tenders Awarded

- ▶ **Public Residential Constructions**

€ 2.4 billion – Value of presented projects

52,000 Total accommodations

8 regions and 220 cities

- ▶ **Italian Ports**

€ 21 million, 22.5 years concession

– Project financing for Sicilian Smart Ports

Operating in Palermo, Trapani,

Porto Empedocle, Termini Imerese

- ▶ **Smart Cities**

Innovative techniques and multi-sectorial interventions

- ▶ **Public Lighting**

- ▶ **Industrial Areas**

- ▶ **Public Administration**

Public-Private Partnership

We use Public-Private Partnership (PPP) to implement operations of **energy efficiency** or **energy performance contracts** through the investment of both private and public resources.

Entities that can use PPPs:

- ▶ **Public Entities**
Local or National
- ▶ **Public Housing**
Managing Entities
- ▶ **Health Care**
Companies & Hospitals
- ▶ **Water Management**
Organizations & Entities



Smart Port Projects

We created the «Smart Port» project with the aim of making Italian ports **green**, **efficient**, and **smart**.

- ▶ **Energy Efficiency**
Our projects improve the energy efficiencies of Italian ports to make them more sustainable and environment-friendly.
- ▶ **Digital Infrastructures**
Our projects create digital infrastructures for Italian ports to make them connected and accessible.



Smart City Projects

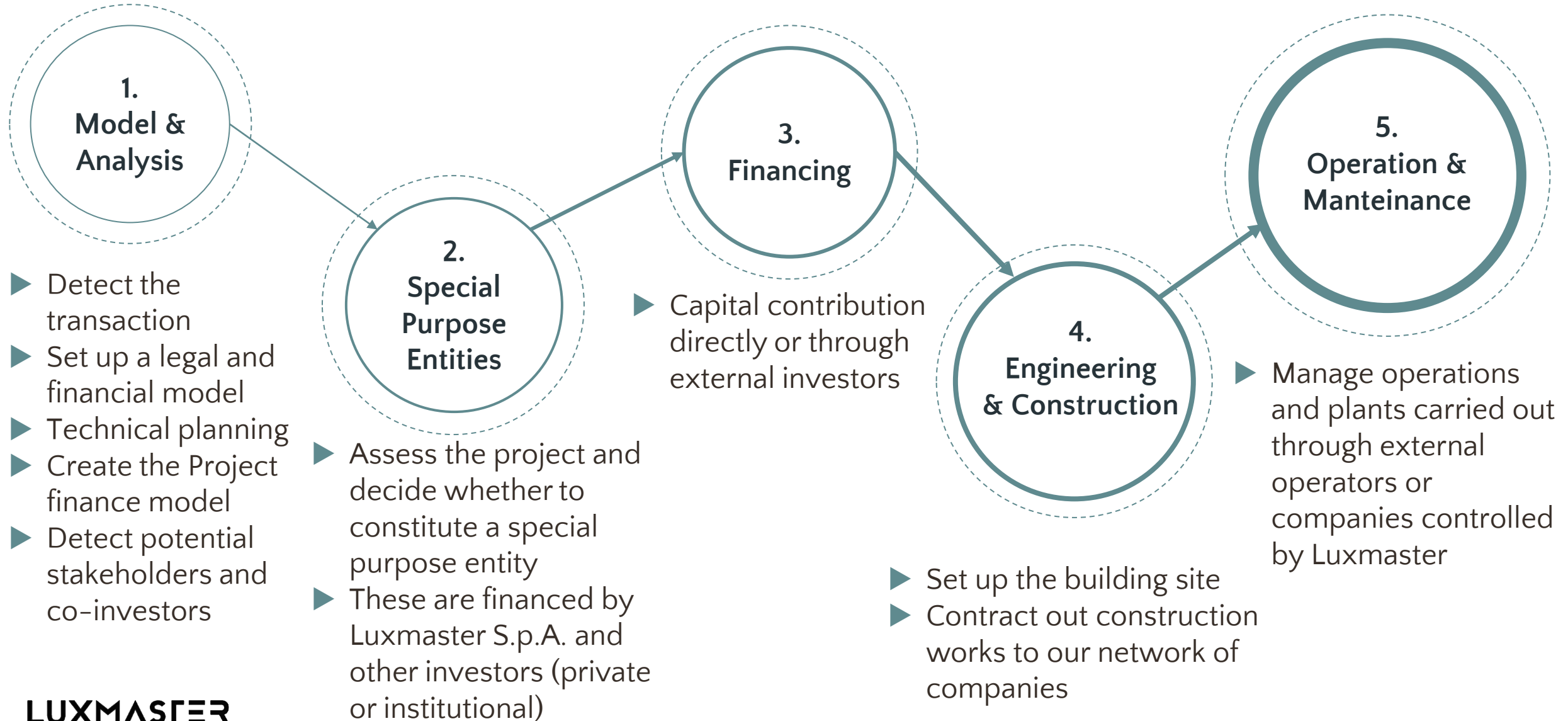
These projects have the objective to make cities **sustainable**, **smart**, and **interconnected**, through the use of open-source platforms combining **energy** and **mobility**.

We operate through Public-Private Partnership to innovate urban development in the following areas:

- ▶ Public Lighting
- ▶ Green Schools
- ▶ Integrated Platform IoT energy and mobility



How we operate



LUXMASTER S.P.A. HQ

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20124 – Milan

Operational HQ

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